

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 12 held on Monday, 28th July, 2025

CTC LEAF: 53,930 packages of tea on offer continued to meet with a strong demand.

BROKENs: All good liquoring Brokenes were strongly competed for and prices were fully firm to touch dearer for selective lots. Withdrawals were negligible in this category. Mediums were firm. Plain descriptions met with some demand and were about steady but there were several withdrawals. BLF teas met with a fairly good demand and were generally firm to occasionally dearer. There were a few withdrawals.

FANNINGS: Best and good Fannings were a strong feature and were mostly firm whilst Mediums saw a steady demand and prices were also firm on last. Plain varieties saw less demand there were many more withdrawals. BLF teas met with a fairly good demand and were generally firm to occasionally dearer. There were several withdrawals.

DUST: 13,064 packages of tea on offer met with good demand Good liquoring Dusts sold well at around last levels Medium and plainer sorts were discounted and witnessed fair weight of withdrawals. BLFs continued to meet with a better demand with only a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Blenders continued to operate strongly but there was less support from the Loose tea buyers. Buyers once again followed quality closely whereby a selection of plainer types were neglected and were subject to withdrawals. Dusts sold well.

Our Catalogue: (Sale 12) Avg : Tk 250.85, Sold 76.49% , (Sale 11) Avg : Tk 251.02, Sold 83.40%

Quotations – This Week – (In Taka)

Brokenes	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	260-270	260-275	Best	257-265	260-270	PD	245-273	245-299
Good	255-259	255-259	Good	253-256	255-260	RD	245-341	212-340
Medium	248-253	250-254	Medium	248-252	250-254	D	245-269	215-368
Plain	245-247	245-249	Plain	245-247	245-249	CD	245-361	227-293
BLF	170-219	170-230	BLF	170-219	170-236	BLF	210-235	212-240

Exchange Rates 28th July, 2025 Sterling Pound 162.7747 Dollar: Tk. 122.2000

Top Prices – This Week

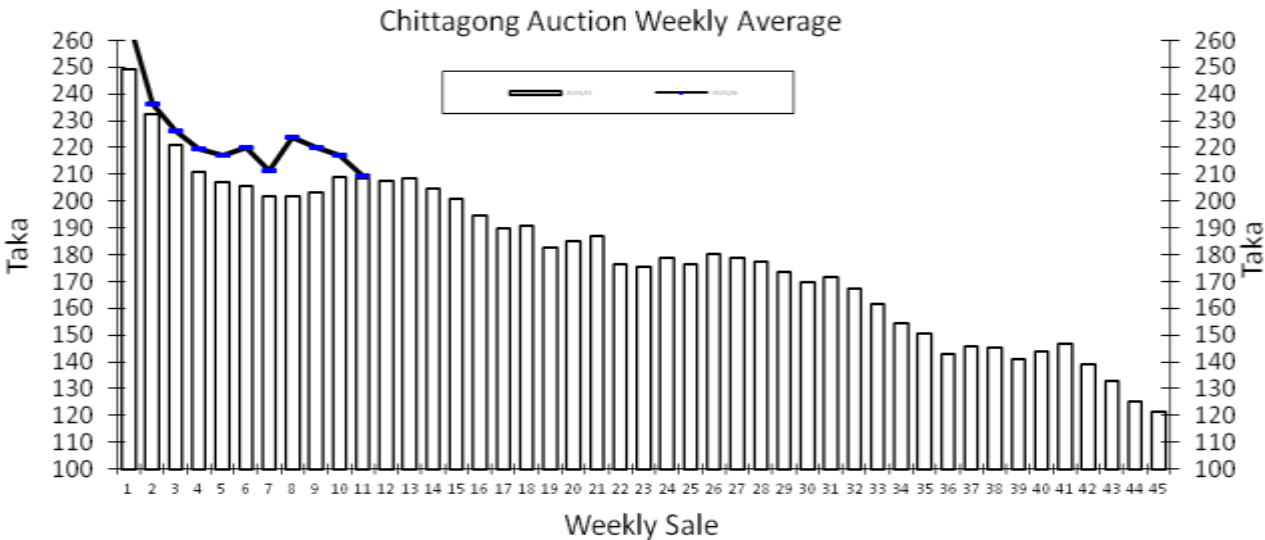
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokenes	Ruthna	BOP(S)	10	365/-	LC
Fannings	Ruthna	OF	10	338/-	Kamona
Clonal Brokenes	Kedarpur /Ruthna	GBOP(BT1)	10/10	380/-	Green Field
Clonal Fannings	Ruthna	GOF	10	351/-	AKT
PD/RD	Ruthna	RD	10	310/-	Mintu
Clonal PD/RD	* Madhupur	RD(BT1)	10	341/-	Kanak
D	Daragaon	D	20	278/-	AKT
Clonal D	Kedarpur	D(BT1)	10	323/-	AKT
CD	* Amrail	CD	10	289/-	Rajdhani
Clonal CD	* Madhupur	CD(BT1)	5	361/-	Mintu

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 12)					Next Sale (Sale 13)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	53,930	2,691,107.0	52,879	2,638,662.1	49,289	2,459,521.1	55,252	2,757,074.8
Dust	13,064	651,893.6	11,850	591,315.0	13,116	654,488.4	11,234	560,576.6
Total	66,994	3,343,000.6	64,729	3,229,977.1	62,405	3,114,009.5	66,486	3,317,651.4

Chittagong Auction Average - Sale 11



Chittagong Auction Statistics - Sale: 11										Updated on: 28th July 2025		
Quantities of Teas Sold & Average Prices Realised												
	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25			Season 2025/26			(+/-) Season 2024/25	
Category	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,518,613.3	206.10	1,664,726.0	239.80	10,222,855.9	77.5%	219.83	12,554,287.5	79.45%	230.71	2,331,431.6	10.88
CTC DUST	403,953.7	222.46	508,029.2	252.97	2,985,678.3	22.5%	235.94	3,936,960.9	20.28%	253.80	951,282.6	17.86
Sub-Total	1,922,567.0	209.54	2,172,755.2	242.88	13,208,534.2	99.9%	223.47	16,491,248.4	99.73%	236.22	3,282,714.2	12.75
Orthodox	-	-	8.0	800.00	302.6	0.0%	1,061.43	8.0	0.00%	800.00	-294.6	-261.43
Total	1,922,567.0	209.54	2,172,763.2	242.88	13,208,836.8	99.9%	223.49	16,491,256.4	99.73%	236.22	3,282,419.6	12.73
Green Tea	43.8	2,068.47	49.2	1,453.76	213.9	0.0%	1,986.25	2,237.8	0.00%	739.15	2,023.9	-1,247.10
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	114.79	-	0.00%	-	0.0	-114.79
Total	1,922,610.8	209.58	2,172,812.4	242.91	13,209,099.8	99.9%	222.52	16,493,494.2	99.74%	236.29	3,284,394.4	13.77
Other (s)	8,602.0	143.73	25,269.4	164.24	142,033.5	0.1%	114.79	789,308.8	0.26%	148.84	647,275.3	34.05
G.Total	1,931,212.8	209.29	2,198,081.8	242.01	13,351,133.3	100.0%	222.37	17,282,803.0	100%	232.30	3,931,669.7	9.93

Buyer Purchase Analysis												
For the Sale						Up-to-Date Sale						
Buyer	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26			(+/-) Season 2024/25		
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	6992.0	0.02%	228.43	152,013.4	0.27%	107.10	145,021.4	-121.33
Internal	1,931,212.8	209.29	2,198,081.8	242.01	13,344,141.3	99.98%	222.37	17,130,789.6	99.73%	233.41	3,786,648.3	11.04
Grand Total	1,931,212.8	209.29	2,198,081.8	242.01	13,351,133.3	100%	222.37	17,282,803.0	100%	232.30	3,931,669.7	9.93

Crop of Major Tea Producing & Exporting Countries									
For the Month						Up to Month			
Country	Month	2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Bangladesh *	April	5.14	4.88	2.33	-2.6	7.60	6.69	3.95	-2.74
North India	April	63.4	63.76	72.99	9.2	66.4	112.9	133.43	20.49
South India	April	13.8	12.28	22.23	10.0	40.4	61.26	69.71	8.45
All India	April	77.1	75.76	95.22	19.5	106.8	174.16	203.14	28.98
Sri Lanka	April	24.7	21.55	26.60	5.1	84.0	79.82	88.38	8.56
Kenya	March	30.4	54.34	37.93	-16.4	118.1	168.76	136.91	-31.85

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 28- 8th & 9th JULY, 2025

There was good demand for good liquoring Assams which were irregularly easier. Cleaner, well-made medium Assams were steady whilst brownish and plainer liquoring sorts were discounted. Better Dooars sold around last levels. Other Dooars were barely steady. Plainer Dooars met with only fair interest at lower levels and witnessed a fair weight of withdrawals due to want of satisfactory bids. M/s Tata Consumer Product Limited showed some interest on plainer Dooars. Local buyers operated on grainy, clean teas. Export accounts operated on better liquoring bolder Brokens.

Tea Category	Price Range (USC/kg)
BEST ASSAMS	393-463
GOOD ASSAMS	301-382
MED ASSAMS	173-254
GOOD DOOARS	289-335
MEDIUM DOOARS	162-231
PLAINER DOOARS	116-139

COONOOR SALE 30- 25th JULY 2025

The total CTC leaf teas sold this week was 76.43%(1225405.47kgs) of the total offering of 1603275.35Kgs. Good and improved demand on all sorts except for the lower medium and plainer teas which continue to meet with selective or rather reduced demand. Internal buyers continued to be subdued. Russian and CIS exporters along with the Middle east shippers increased their purchases especially on blacker sorts. Iraqi shippers too were fairly active.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	185-202	163-168	102-121	93-101	84-91
Medium Brokens	234-257	164-214	105-138	91-108	87-89
Smaller Brokens	216-301	186-209	106-131	91-105	84-90
Fannings	204-221	186-200	116-148	90-108	84-88

SILIGURI SALE 30- 30th JULY, 2025

LEAF & DUST: Good demand for quality & fair for remainder. Levels across all segments witnessed an easier trend & faced some withdrawals. Buying Pattern: All sections operated

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	301-393	295-382	260-347
Medium/ Better Medium	162-260	162-289	168-254
Common / BLF	104-156	104-156	110-162

MOMBASA SALE 29- 21st & 22nd JULY, 2025

Good general demand prevailed for the 206,980 packages (13,935,152.00 kilos) on offer with 42.55% unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	268 – 624	289 – 392	253 – 343	267 – 416
Good	250 – 347	279 – 320	233 – 276	250 – 304
Good Medium	250 – 270	280 – 310	230 – 263	250 – 324
Medium (KTDA)	170 – 210	170 – 254	180 – 247	180 – 269
Medium (Plantations)	140 – 192	161 – 184	157 – 190	144 – 186
Lower Medium	115 – 166	125 – 165	122 – 158	127 – 149
Plainer	090 – 129	080 – 136	084 – 127	086 – 122